

MARKET-LINKED DEBENTURE VALUATION

Issuer: Abans Finance Private Limited

Security Details:

Valuation per Rs. 100 Face Value

Series	ISIN Code	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Valuation as on 25 th Apr 2022	Valuation as on 02 nd May 2022	Latest conservative rating
Series O	INE00ZD07165	Bajaj Finance Limited	28-Feb-20	13-May-23	Rs. 1,00,000	137.64	137.90	CARE PP-MLD BBB-
Series 9 (Tranche 1)	INE00ZD07389	Nifty 50	11-Sept-20	26-Oct-23	Rs. 1,00,000	118.72	119.46	CARE PP-MLD BBB-
Series 9 (Tranche 2)	INE00ZD07389	Nifty 50	29-Oct-20	26-Oct-23	Rs. 1,00,000	118.72	119.46	CARE PP-MLD BBB-
Series 10 (Tranche 1)	INE00ZD07397	WTI Crude Oil	10-Dec-20	31-Dec-22	Rs. 1,00,000	123.37	124.40	CARE PP-MLD BBB-
Series 11 (Tranche 1)	INE00ZD07405	Nifty 50	11-Dec-20	03-Jan-24	Rs. 1,00,000	114.94	115.69	CARE PP-MLD BBB-
Series 10 (Tranche 2)	INE00ZD07397	WTI Crude Oil	16-Dec-20	31-Dec-22	Rs. 1,00,000	123.37	124.40	CARE PP-MLD BBB-
Series 11 (Tranche 2)	INE00ZD07405	Nifty 50	17-Dec-20	03-Jan-24	Rs. 1,00,000	114.94	115.69	CARE PP-MLD BBB-
Series 11 (Tranche 3)	INE00ZD07405	Nifty 50	30-Dec-20	03-Jan-24	Rs. 1,00,000	114.94	115.69	CARE PP-MLD BBB-
Series 11 (Tranche 4)	INE00ZD07405	Nifty 50	27-Jan-21	03-Jan-24	Rs. 1,00,000	114.94	115.69	CARE PP-MLD BBB-
Series 12 (Tranche 1)	INE00ZD07413	Nifty 50	4-Feb-21	27-Feb-24	Rs. 1,00,000	113.31	114.02	CARE PP-MLD BBB-
Series 13 (Tranche 1)	INE00ZD07421	Nifty 50	5-Feb-21	22-Jul-22	Rs. 1,00,000	110.95	111.20	CARE PP-MLD BBB-
Series 13 (Tranche 2)	INE00ZD07421	Nifty 50	8-Mar-21	22-Jul-22	Rs. 1,00,000	110.95	111.20	CARE PP-MLD BBB-
Series 14 (Tranche 1)	INE00ZD07439	Nifty 50	12-Mar-21	22-May-24	Rs. 1,00,000	107.09	107.86	CARE PP-MLD BBB-
Series 14 (Tranche 2)	INE00ZD07439	Nifty 50	15-Mar-21	22-May-24	Rs. 1,00,000	107.09	107.86	CARE PP-MLD BBB-
Series 12 (Tranche 2)	INE00ZD07413	Nifty 50	16-Mar-21	27-Feb-24	Rs. 1,00,000	113.31	114.02	CARE PP-MLD BBB-
Series 13 (Tranche 3)	INE00ZD07421	Nifty 50	17-Mar-21	22-Jul-22	Rs. 1,00,000	110.95	111.20	CARE PP-MLD BBB-
Series 14 (Tranche 3)	INE00ZD07439	Nifty 50	30-Mar-21	22-May-24	Rs. 1,00,000	107.09	107.86	CARE PP-MLD BBB-
Series 14 (Tranche 4)	INE00ZD07439	Nifty 50	29-Apr-21	22-May-24	Rs. 1,00,000	107.09	107.86	CARE PP-MLD BBB-
Series 13 (Tranche 4)	INE00ZD07421	Nifty 50	30-Apr-21	22-Jul-22	Rs. 1,00,000	110.95	111.20	CARE PP-MLD BBB-
Series 16 (Tranche 1)	INE00ZD07462	Nifty 50	05-May-21	09-Nov-22	Rs. 10,00,000	111.50	112.17	CARE PP-MLD BBB-
Series 13 (Tranche 5)	INE00ZD07421	Nifty 50	17-May-21	22-Jul-22	Rs. 1,00,000	110.95	111.20	CARE PP-MLD BBB-
Series 17 (Tranche 1)	INE00ZD07470	Nifty 50	19-May-21	11-Aug-22	Rs. 10,00,000	107.92	108.18	CARE PP-MLD BBB-
Series 14 (Tranche 5)	INE00ZD07439	Nifty 50	28-May-21	22-May-24	Rs. 1,00,000	107.09	107.86	CARE PP-MLD BBB-

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Series 13 (Tranche 6)	INE00ZD07421	Nifty 50	01-Jun-21	22-Jul-22	Rs. 1,00,000	110.95	111.20	CARE PP-MLD BBB-
Series 18 (Tranche 1)	INE00ZD07488	Nifty 50	17-Jun-21	11-Mar-23	Rs. 10,00,000	102.37	102.92	CARE PP-MLD BBB-
Series 13 (Tranche 7)	INE00ZD07421	Nifty 50	18-Jun-21	22-Jul-22	Rs. 1,00,000	110.95	111.20	CARE PP-MLD BBB-
Series 18 (Tranche 2)	INE00ZD07488	Nifty 50	23-Jun-21	11-Mar-23	Rs. 10,00,000	102.37	102.92	CARE PP-MLD BBB-
Series 18 (Tranche 3)	INE00ZD07488	Nifty 50	29-Jun-21	11-Mar-23	Rs. 10,00,000	102.37	102.92	CARE PP-MLD BBB-
Series 13 (Tranche 8)	INE00ZD07421	Nifty 50	30-Jun-21	22-Jul-22	Rs. 1,00,000	110.95	111.20	CARE PP-MLD BBB-
Series 13 (Tranche 9)	INE00ZD07421	Nifty 50	08-Jul-21	22-Jul-22	Rs. 1,00,000	110.95	111.20	CARE PP-MLD BBB-
Series 18 (Tranche 4)	INE00ZD07488	Nifty 50	15-Jul-21	11-Mar-23	Rs. 10,00,000	102.37	102.92	CARE PP-MLD BBB-
Series 19 (Tranche 1)	INE00ZD07496	Nifty 50	23-Jul-21	07-Jan-23	Rs. 10,00,000	96.03	96.42	CARE PP-MLD BBB-
Series 18 (Tranche 5)	INE00ZD07488	Nifty 50	29-Jul-21	11-Mar-23	Rs. 10,00,000	102.37	102.92	CARE PP-MLD BBB-
Series 19 (Tranche 2)	INE00ZD07496	Nifty 50	30-Jul-21	07-Jan-23	Rs. 10,00,000	96.03	96.42	CARE PP-MLD BBB-
Series 20 (Tranche 1)	INE00ZD07504	Nifty 50	25-Aug-21	13-May-23	Rs. 10,00,000	99.05	99.67	CARE PP-MLD BBB-
Series 20 (Tranche 2)	INE00ZD07504	Nifty 50	06-Sep-21	13-May-23	Rs. 10,00,000	99.05	99.67	CARE PP-MLD BBB-
Series 19 (Tranche 3)	INE00ZD07496	Nifty 50	17-Sep-21	07-Jan-23	Rs. 10,00,000	96.03	96.42	CARE PP-MLD BBB-
Series 21 (Tranche 1)	INE00ZD07512	Nifty 50	24-Sep-21	17-Jun-23	Rs. 10,00,000	94.73	95.31	CARE PP-MLD BBB-
Series 19 (Tranche 4)	INE00ZD07496	Nifty 50	16-Nov-21	07-Jan-23	Rs. 10,00,000	96.03	96.42	CARE PP-MLD BBB-
Series 21 (Tranche 2)	INE00ZD07512	Nifty 50	23-Nov-21	17-Jun-23	Rs. 10,00,000	94.73	95.31	CARE PP-MLD BBB-
Series 22 (Tranche 1)	INE00ZD07520	Nifty 50	06-Dec-21	16-Jan-25	Rs. 10,00,000	87.44	88.13	CARE PP-MLD BBB-
Series 19 (Tranche 5)	INE00ZD07496	Nifty 50	16-Dec-21	07-Jan-23	Rs. 10,00,000	96.03	96.42	CARE PP-MLD BBB-
Series 23 (Tranche 1)	INE00ZD07538	Nifty 50	03-Jan-22	08-Jun-23	Rs. 10,00,000	101.33	101.75	ACUITE PP-MLD BBB+
Series 24 (Tranche 1)	INE00ZD07546	Nifty 50	17-Jan-22	31-Oct-24	Rs. 10,00,000	96.16	96.49	ACUITE PP-MLD BBB+
Series 21 (Tranche 3)	INE00ZD07512	Nifty 50	01-Feb-21	17-Jun-23	Rs. 10,00,000	94.73	95.31	CARE PP-MLD BBB-
Series 22 (Tranche 2)	INE00ZD07520	Nifty 50	01-Feb-21	16-Jan-25	Rs. 10,00,000	87.44	88.13	CARE PP-MLD BBB-
Series 23 (Tranche 2)	INE00ZD07538	Nifty 50	15-Feb-22	08-Jun-23	Rs. 10,00,000	101.33	101.75	ACUITE PP-MLD BBB+
Series 22 (Tranche 3)	INE00ZD07520	Nifty 50	28-Feb-22	16-Jan-25	Rs. 10,00,000	87.44	88.13	CARE PP-MLD BBB-
Series 23 (Tranche 3)	INE00ZD07538	Nifty 50	02-Mar-22	08-Jun-23	Rs. 10,00,000	101.33	101.75	ACUITE PP-MLD BBB+
Series 25 (Tranche 1)	INE00ZD07553	Nifty 50	16-Feb-22	14-Apr-24	Rs. 10,00,000	88.57	89.00	ACUITE PP-MLD BBB+

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Series 25 (Tranche 2)	INE00ZD07553	Nifty 50	15-Mar-22	14-Apr-24	Rs. 10,00,000	88.57	89.00	ACUITE PP-MLD BBB+
Series 22 (Tranche 4)	INE00ZD07520	Nifty 50	24-Mar-22	16-Jan-25	Rs. 10,00,000	87.44	88.13	CARE PP-MLD BBB-
Series 23 (Tranche 4)	INE00ZD07538	Nifty 50	24-Mar-22	08-Jun-23	Rs. 10,00,000	101.33	101.75	ACUITE PP-MLD BBB+
Series 22 (Tranche 5)	INE00ZD07520	Nifty 50	30-Mar-22	16-Jan-25	Rs. 10,00,000	87.44	88.13	CARE PP-MLD BBB-
Series 23 (Tranche 5)	INE00ZD07538	Nifty 50	30-Mar-22	08-Jun-23	Rs. 10,00,000	101.33	101.75	ACUITE PP-MLD BBB+
Series 26 (Tranche 1)	INE00ZD07561	Nifty 50	27-Apr-22	11-Sep-24	Rs. 10,00,000	101.33	92.34	ACUITE PP-MLD BBB+

*Issue date is deemed date of allotment

DISCLAIMER

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